

Claim your future.

Bankers  Fidelity®

Track Your App through Underwriting

Life moves fast. Wouldn't it be nice if your applications did too?

Underwriting is better, faster, and stronger than we were in 2016. We've flipped the switch for our new policy issuance administration process for applications approved by Underwriters.

E-Application:

Submit with our e-Application for faster service. E-Apps feed directly into the system ensuring a quicker review, cutting out 1-2 days processing time. Our e-Application with electronic signature also helps ensure the application is in good order before you submit it.

Fast Policy Issuance:

Imagine a process that takes minutes, instead of hours or days. Thanks to our automated policy issuance engine you're getting our best service representative on their best day, every day. Not only do you get the advantage of issuing your client's policy faster, you also get the advantage of receiving your commission sooner. We've streamlined the issuance process to automatically update systems and prepare the policy for mailing.

Your ADDS Underwriting Reports Updated Throughout the Day:

Introducing our newly released Underwriting App Tracker. The App Tracker replaces the Pending Policy Report in the ADDS agent portal, enabling you to trace the app-to-policy life cycle at each stage. As our underwriters are working your applications, the status will instantaneously be updated in our system. At each updated report interval (10 am and 2 pm EST during

normal business hours), you'll have the most up-to-date status of your applications.

This new Underwriting App Tracker is now available. Please be sure to keep checking on the "Agent Action" tabs, as they require a response from you in order to move the process forward. We look forward to making this an easier and more efficient underwriting experience for you. If you have any questions about this new reporting, please reach out to the Underwriting Department at 866.458.7501 or email bfluw@bflic.com.

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