

OCA Premier Products 2021



HRA	\$7.95 PEPM \$50 Monthly Minimum \$250-\$500 Set Up/Renewal Fee
FSA	\$5.95 PEPM \$50 Monthly Minimum \$250-\$500 Set Up/Renewal Fee
HSA	\$2.95 PEPM No Monthly Minimum No Set Up/Renewal Fee
COMMUTER	\$3.95 PEPM No Monthly Minimum \$250 Set Up/Renewal Fee
COBRA	\$0.75 PEPM \$30 Monthly Minimum No Set Up/Renewal Fee
WRAP	\$500 Set Up Fee \$200 Renewal Fee ERISAExpress Wrap Document
POP	\$250 Annual Fee Premium Only Plan
RETIREE BILLING	\$4.95 PEPM

Set up/renewal fee may vary by group size.

OCA Additional Products 2021



EZ CARD	\$3.95 PEPM \$50 Monthly Minimum \$250-\$500 Set Up/Renewal Fee
ACA REPORTING	\$3,500 annual base fee \$14 per Form 1095-C* (includes printing, mailing, & e-filing)
ACA TRACKING	\$10 per employee* Minimum: \$2,000; Maximum: \$5,000
FORM 5500/SAR PREP FILING	\$750 per standard filing*
COMPASS	\$850 per year* (3-year minimum) Includes Wrap Plan document, employee accessible portal, and notices and disclosures.
COMPASS PLUS	\$1,450 per year* (3-year minimum) Includes Compass plus 5500 prep and filing, HIPAA notices and training, and a \$1,000 discount on ACA reporting base fee.
TOUCHCARE	\$2.95 PPM True healthcare concierge through OCA Partner TouchCare

Set up/renewal fee may vary by group size.
* Through OCA Partner MZQ

OCA Package Pricing 2021



Products	Blue	Green	Orange
Health Reimbursement Arrangement (HRA)	√	√	√
Flexible Spending Account (FSA)	√	√	√
Health Savings Account (HSA)	√	√	√
Commuter Reimbursement Account (CRA)	√	√	√
Dependent Care Account (DCA)	√	√	√
TouchCare (TC)		√	√
OCA Concierge +		√	√
ERISAExpress Wrap Document		√	√
ERISA Compliance Compass +			√
Features			
Dedicated Support Team	√	√	√
Direct Deposit/Debit Card Reimbursement	√	√	√
On Site Enrollment Assistance	√	√	√
On Going Webinar Training	√	√	√
Creation Plan Document/SPD	√	√	√
Eligibility/Claims Integrations	√	√	√
Non-Discrimination Testing	√	√	√
Connected Cash Reimbursement		√	√
Transparency & Cost Comparison Tools (TC)		√	√
Billing Review & Negotiation (TC)		√	√
Wrap Document		√	√
5500 Preparation & Filing			√
HIPAA Compliance Manual & Training			√
ERISA Notices/Disclosure Package			√
Dedicated ERISA Specialist			√
Pricing & Add-ons			
Set Up Fee	\$250-\$500	\$250-\$500	\$1,800
Renewal Fee	\$250-\$500	\$250-\$500	\$1,800
PEPM	\$7.95	\$11.95	\$11.95
COBRA	\$0.75	\$0.75	\$0.75
ClaimsExpress™	\$0.40	Included	Included

Monthly minimums may be applicable based on group size.

OCA Packages 2021



OCA Blue
sets the industry standard for HRA, FSA, HSA, CRA, and DCA administration. Our cutting-edge technology provides for unlimited plan design options and complete flexibility. At the same time, we guarantee you remain 100% compliant and that your plan savings remain safe and secure.

OCA Green
has all the components of our Blue package with added employer and employee centric features. Employees utilize TouchCare guidance and advocacy services as employers save thousands with the exclusive OCA Concierge. Required ERISA wrap documents are handled without headaches, additional vendors, or added costs.

OCA Orange
is the most comprehensive suite available in the industry. In addition to OCA Green, clients gain access to the superlative ERISA Compliance Compass +. Our flagship package adds 5500 filings, HIPAA training, ERISA notices and a personal dedicated service specialist to ensure you remain ERISA compliant and headache free.